













Human-Environment Regional Observatory (HERO)

July 12<sup>th</sup>, 2018

Laura Cohen, Rachel Corcoran-Adams, Elizabeth Lohr, Rowan Moody, Andy Pagan, Yeannet Ruiz

## Meet the Research Team

#### Undergraduate Research Cohort

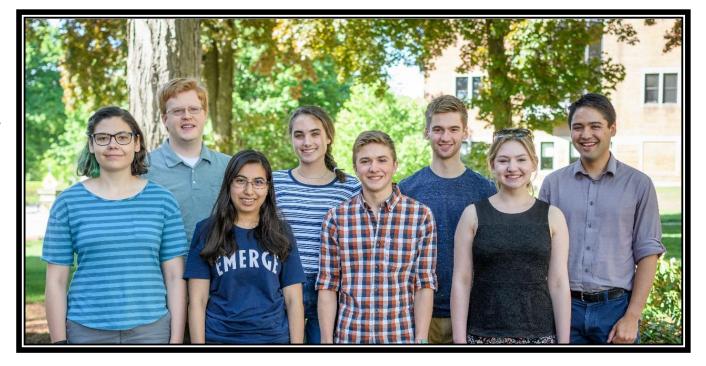
Laura Cohen, Rachel Corcoran-Adams, Elizabeth Lohr, Rowan Moody, Andy Pagan, and Yeannet Ruiz

#### **Graduate Mentors**

Nick Geron and Marc Healy

#### **Directors**

Deborah Martin and John Rogan



Front Row from left: Elizabeth, Yeannet, Rowan, and Laura Back Row from left: Marc, Rachel, Andy, and Nick

## Outline



#### Introduction

HERO program
Greening the Gateway Cities



#### Tree Survey

Data collection Vigor & Survivorship



#### **Interview Response**

Data collection Program progress & place-making



# Summary of Findings & Future Research

Survivorship of species Interview responses

# Undergraduate Research IHERO) 2005 1999

#### Past Research Focus (1999-2015):

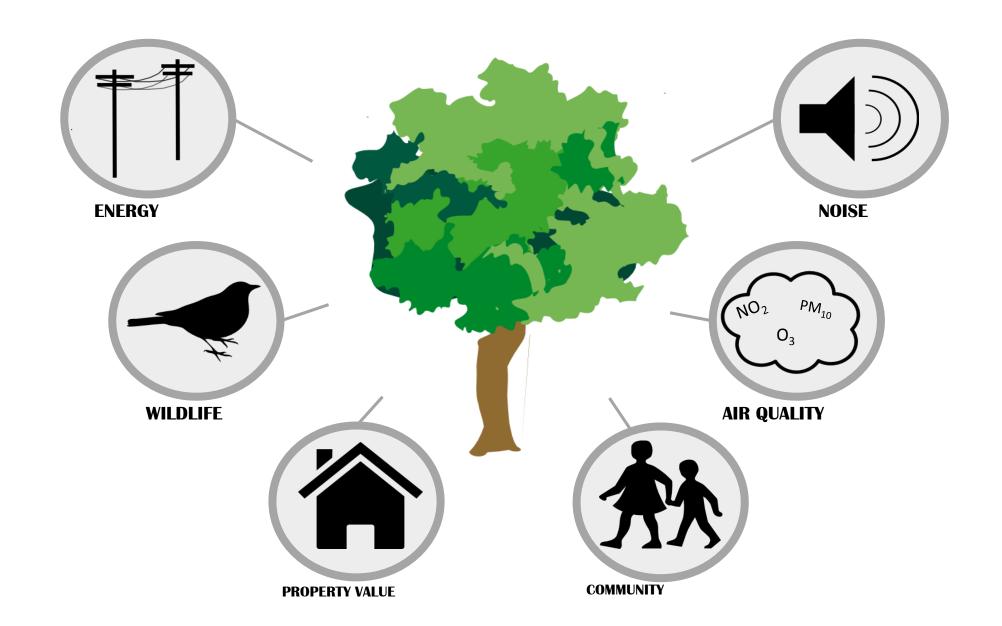
- Land Use Modeling
- Asian Longhorned Beetle Impacts
- Place Making Assessment

#### Current Research Focus (2016-Present):

- Urban Greening Initiatives
- Planting Program Process
  - Resident Experience
  - Policy Implementation



# Benefits of Trees



## Greening the Gateway Cities Program (GGCP)

#### Background:

This program is designed to bring energy efficiency and other benefits of a tree canopy to Massachusetts'
Gateway Cities. So far, over 8,000 trees have been planted throughout 13
Gateway Cities.

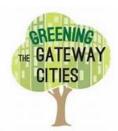
#### Goal:

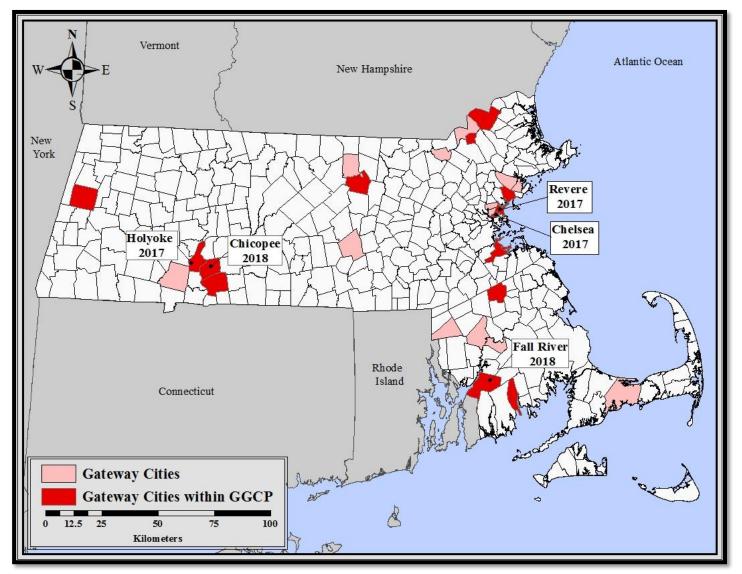
To reduce energy costs by expanding tree canopy in the Gateway Cities.

#### Planting zone criteria:

- Low tree canopy
- Older housing stock
- High wind speeds
- Large renter population







# What is a "Gateway City"?

Former industrial cities targeted for redevelopment efforts that have a population between 35,000 and 250,000, with a household income below the state average and an average education (Bachelor's or above) below the state average. These urban centers anchor regional economies around the state face social and economic challenges, while retaining many assets with unrealized potential.

**Chicopee** 



Fa<u>ll River</u>



Belanger, M. N.

7

## Characteristics of Chicopee

Population\*: 55,991

Median Household Income\*: \$49,005

Massachusetts: \$79,054

Families below Poverty Line (%)\*: 14.5%

Massachusetts: 10.4%

#### Population Demographic Distribution\*\*:

White 85.8%, Hispanic 14.8%, Foreign-born 9.3%, Black 3.5%, and Asian 1.5%

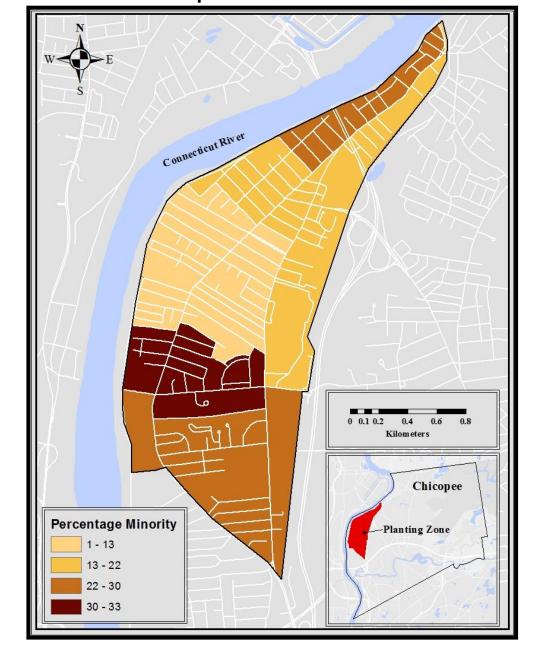
#### Education\*:

>25 years old with BA 18.1%

Massachusetts: 41.2%

>25 years old with HS degree or higher 85.3%

Massachusetts: 90.1%



<sup>\*</sup>U.S. Census Bureau. (2017, July 1)

<sup>\*\*</sup> Mosakowski Institute; Brown, John C.; Krahe, Joe; Philbrick, Sarah. (2016)

## Characteristics of Fall River

Population\*: 88,930

Median Household Income\*: \$36,798

Massachusetts: \$79,054

Families below Poverty Line (%)\*: 22.0%

Massachusetts: 10.4%

Population Demographic Distribution\*\*:

White 87.3%, Foreign-born 19.0%, Hispanic

7.4%, Black 3.6%, and Asian 2.3%

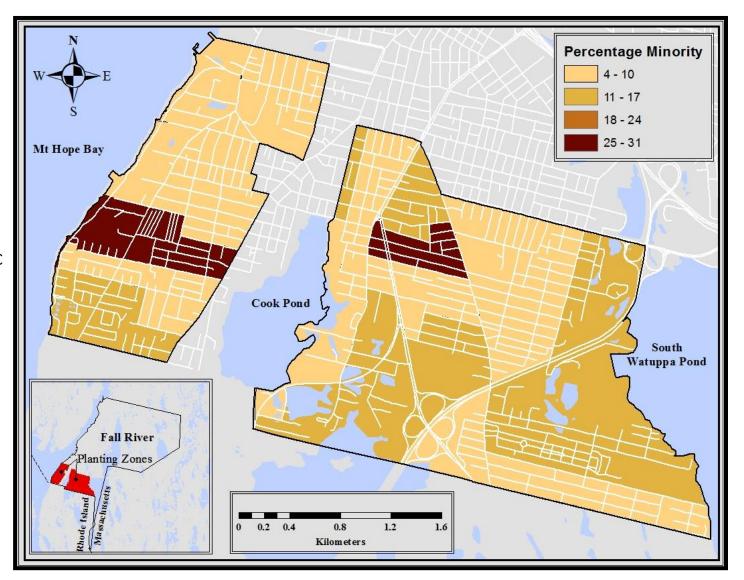
Education\*: >25 years old with BA 14.4%

Massachusetts: 41.2%

>25 years old with HS degree or higher

72.1%

Massachusetts: 90.1%



<sup>\*</sup>U.S. Census Bureau. (2017, July 1)

## Chicopee Tree Planting Locations

**Total DCR Trees Planted: 951** 

Trees Surveyed: 922 (97% surveyed)

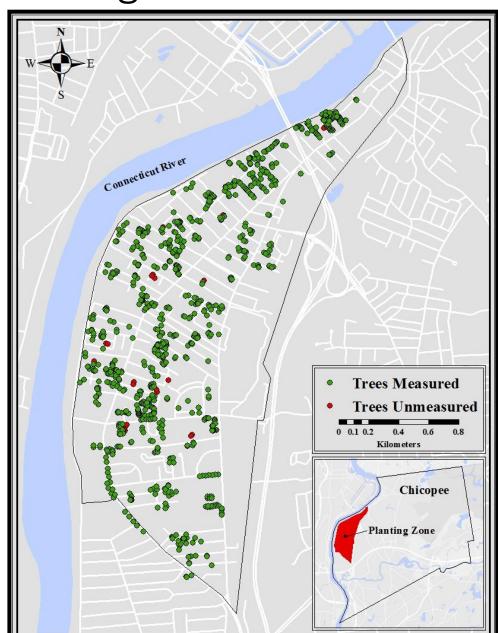
Private Trees: 232 Public Trees: 690

City Canopy Cover: 34.8%

Planting Zone Canopy Cover: 23.7%

City Impervious Surface: 29.9%

Planting Zone Impervious Surface: 47.0%



## Fall River Tree Planting Locations

Total DCR trees planted: 1,988

Trees Surveyed: 1,349 (68% surveyed)

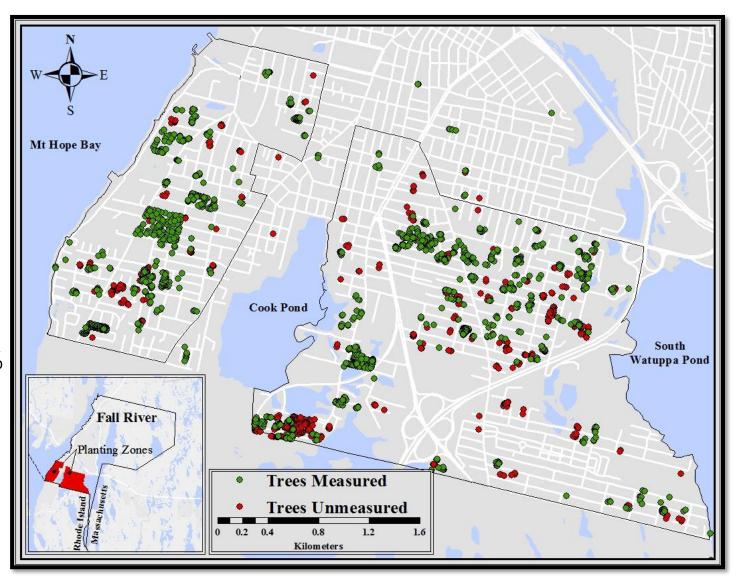
Private Trees: 564
Public Trees: 785

City Canopy Cover: 55.9%

Planting Zone Canopy Cover: 23.8%

City Impervious Surface: 18.5%

Planting Zone Impervious Surface: 44.7%



## Research Questions

## What factors influence tree vigor and survivorship?

- What is the current survivorship for the tree plantings in Chicopee and Fall River, MA?
- How does tree health compare across the two cities?
  - By species
  - By land use
  - By site type

### What factors influence sense of place for organizational actors and residents?

- How has the GGCP in Fall River and Chicopee influenced the place identity of:
  - Organizational actors
  - Residents
- How have interactions between organizations and residents shaped the place-making process?
- What policy implications arise out of these analyses?
- How does the GGCP intersect with stakeholder goals and efforts?



#### Introduction

HERO program
Greening the Gateway Cities



#### Tree Survey

Data collection
Vigor & Survivorship



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# Summary of Findings & Future Research

Survivorship of species Interview responses

## Tree Assessment Characteristics: Vigor (1-5)











1 - Healthy

2 - Slightly unhealthy

3 - Moderately unhealthy

4 - Severely unhealthy

5 - Dead

# Tree Assessment Characteristics: Site Type



## Tree Assessment Characteristics: Area Land Use











Single-family residential (SFR-A/D)

Multi-family residential (MFR)

Maintained park

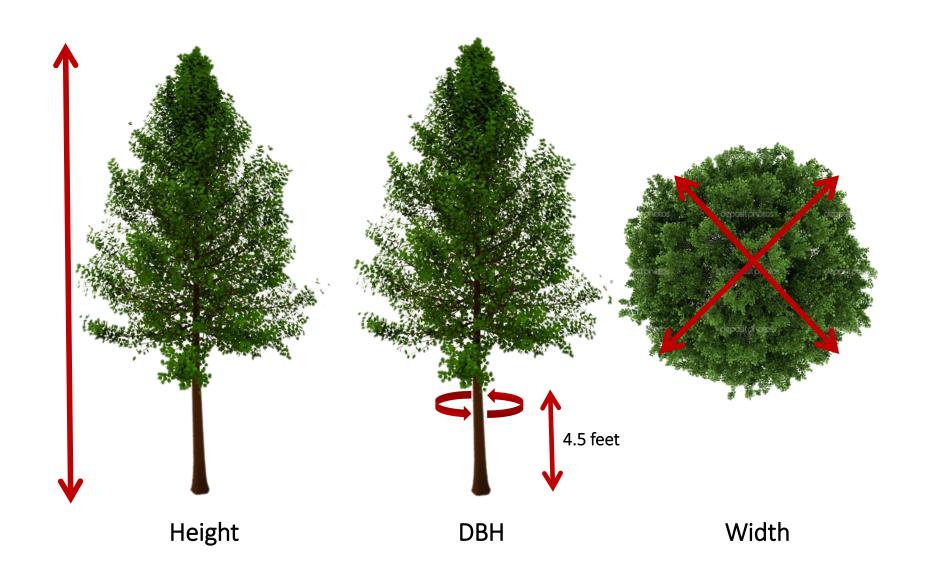
Commercial

Institutional

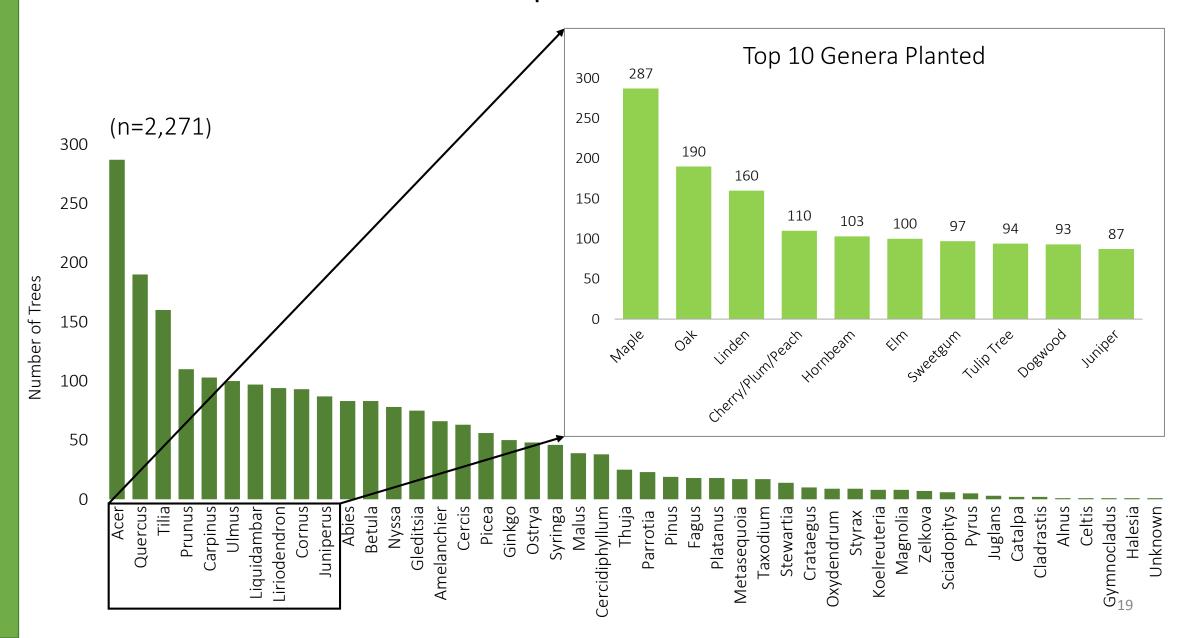
## Tree Assessment Characteristics: Other Indicators



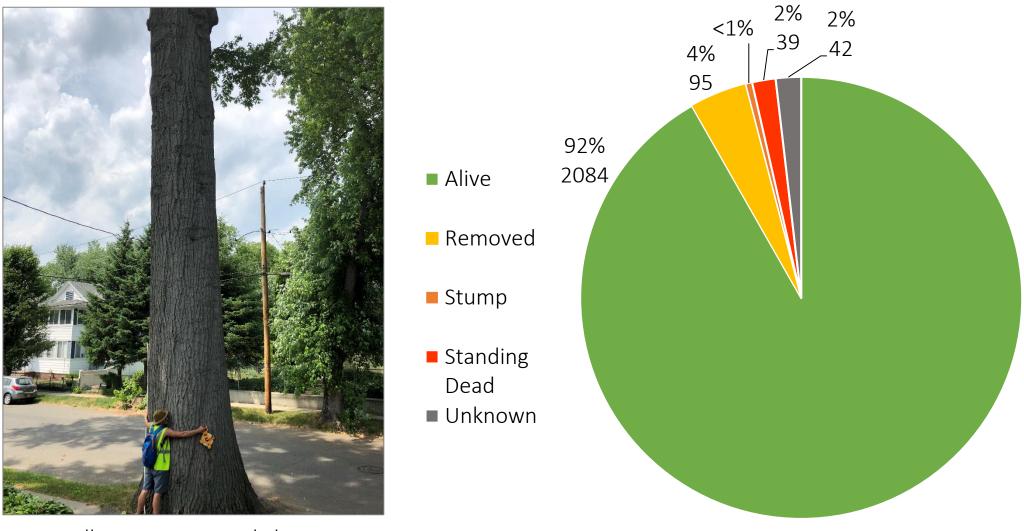
# Size Metrics



## Genus Composition: All Trees

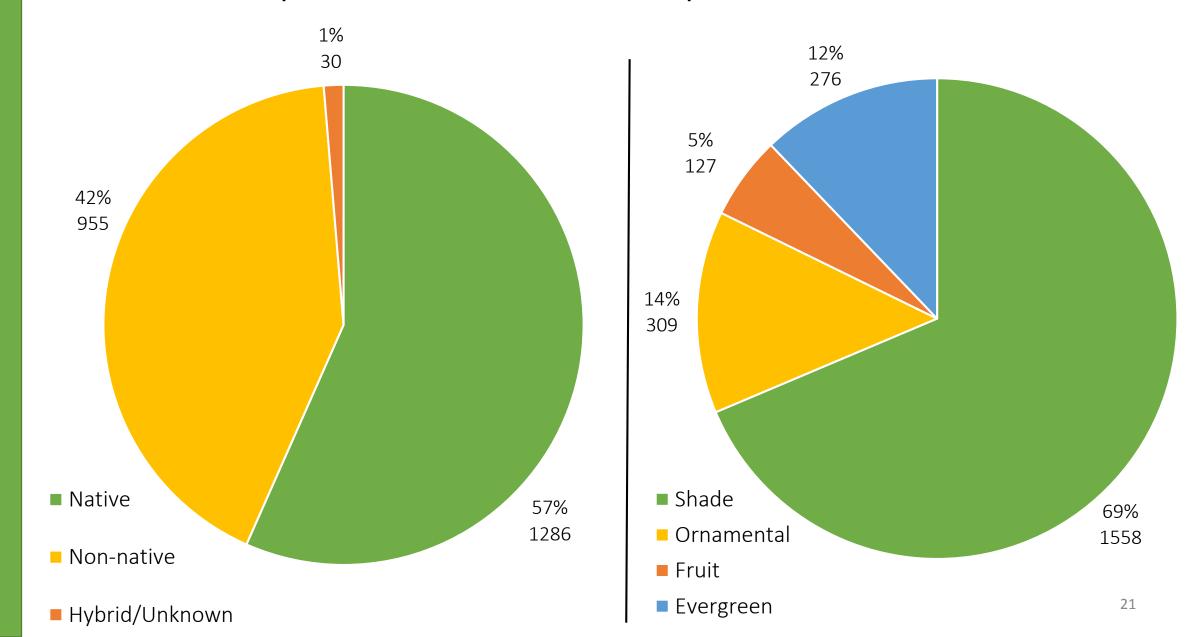


# Survivorship: All Trees



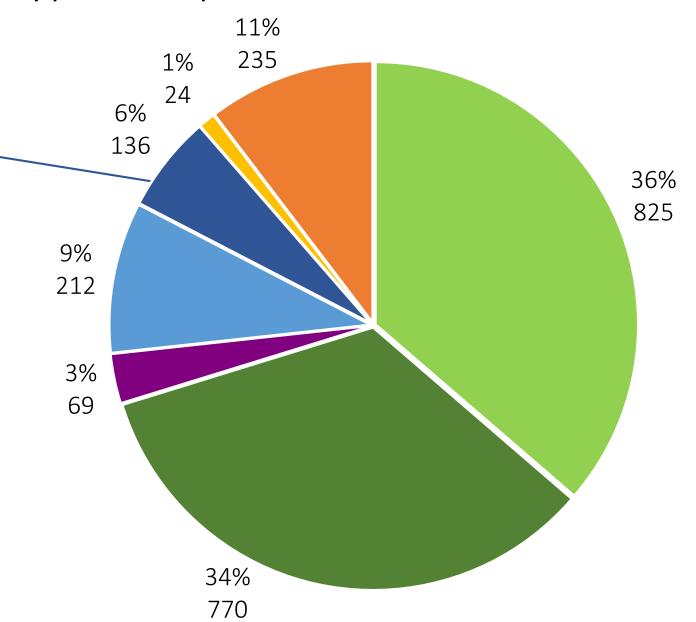
HERO Fellow Rowan Moody hugs a tree

# Species Attribute Composition: All Trees





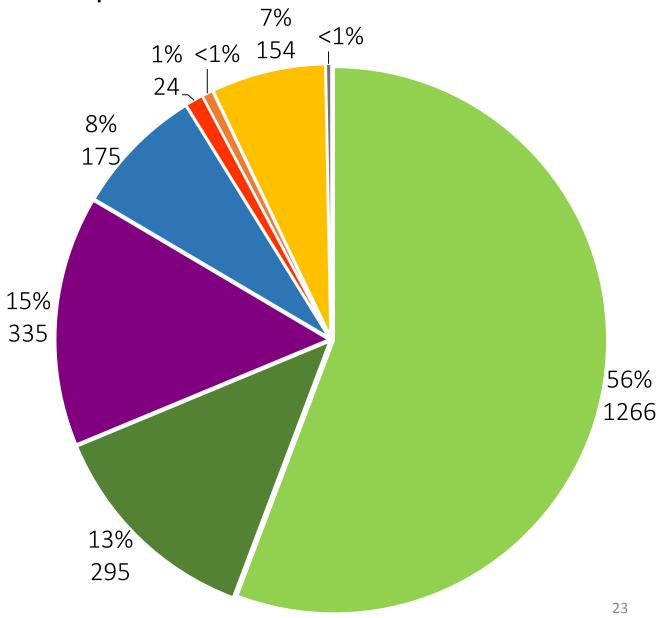
# Site Type Composition: All Trees



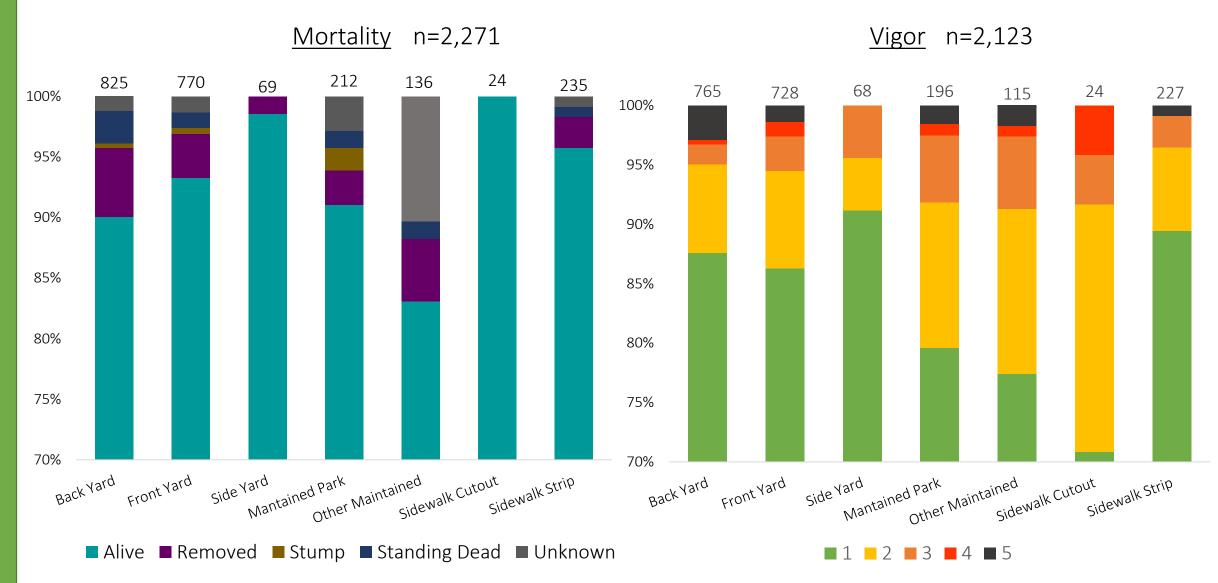
- Back Yard
- Front Yard
- Side Yard
- Maintained Park
- Other Maintained Area
- Sidewalk Cutout
- Sidewalk Strip

## Land Use Composition: All Trees

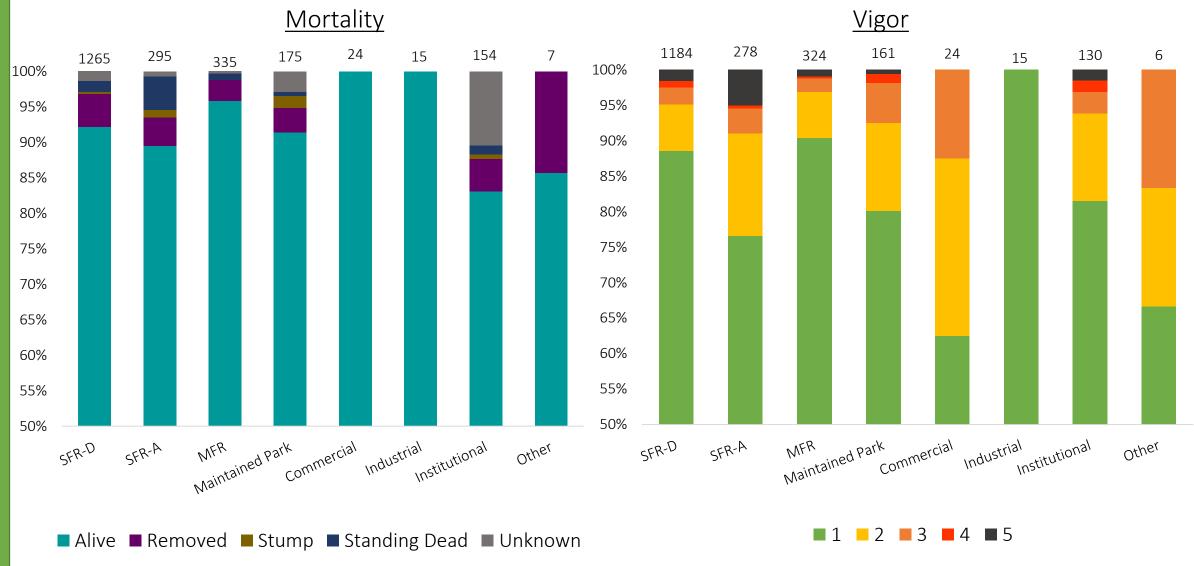
- Single-family Residential-detached
- Single-family Residential-attached
- Multi-family Residential
- Maintained Park
- Commercial
- Industrial
- Institutional
- Other



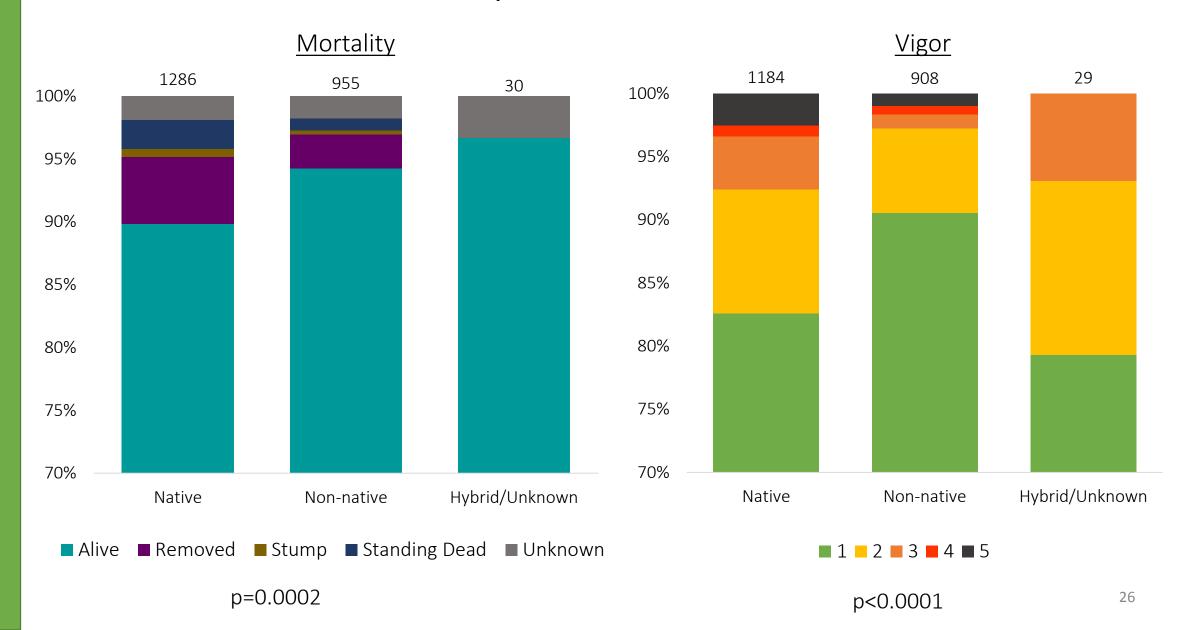
## Health by Site Type: All Trees



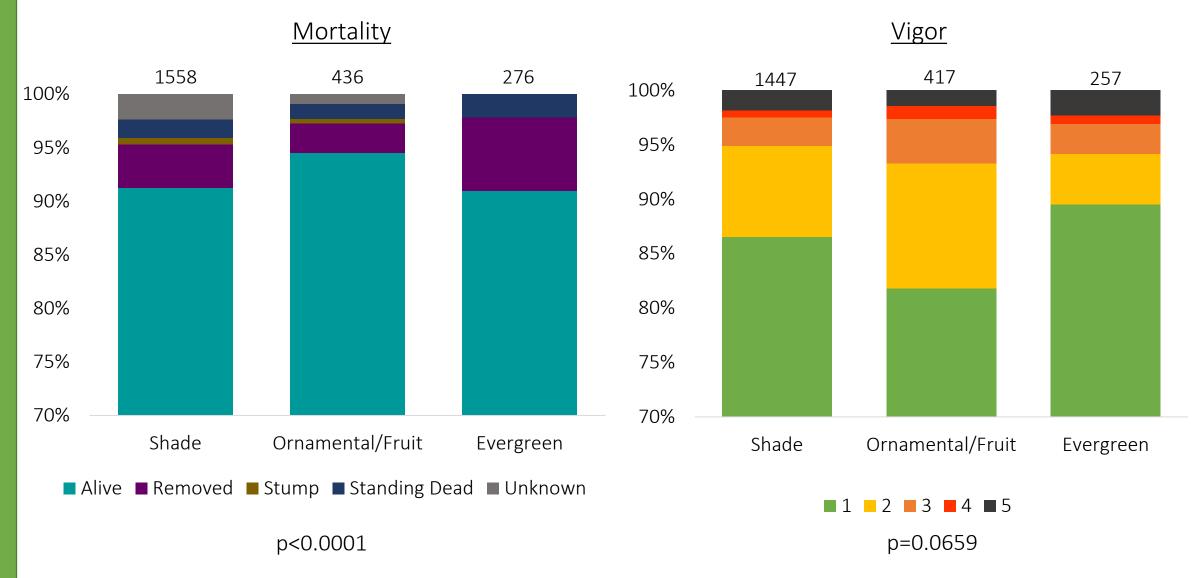
## Health by Land Use: All Trees



## Health by Native Status: All Trees



## Health by Species Type: All Trees



## Top 10 Species with 100% Survivorship



European Hornbeam n=45
Persian Ironwood n=23

Apple (common) n=20

Paperbark Maple n=19

London Planetree n=18







Norway Spruce n=16
White Fir n=14
White Spruce n=13
Peach n=13





# Lowest Species for Survivorship: All Trees











Dawn Redwood n=17:40%

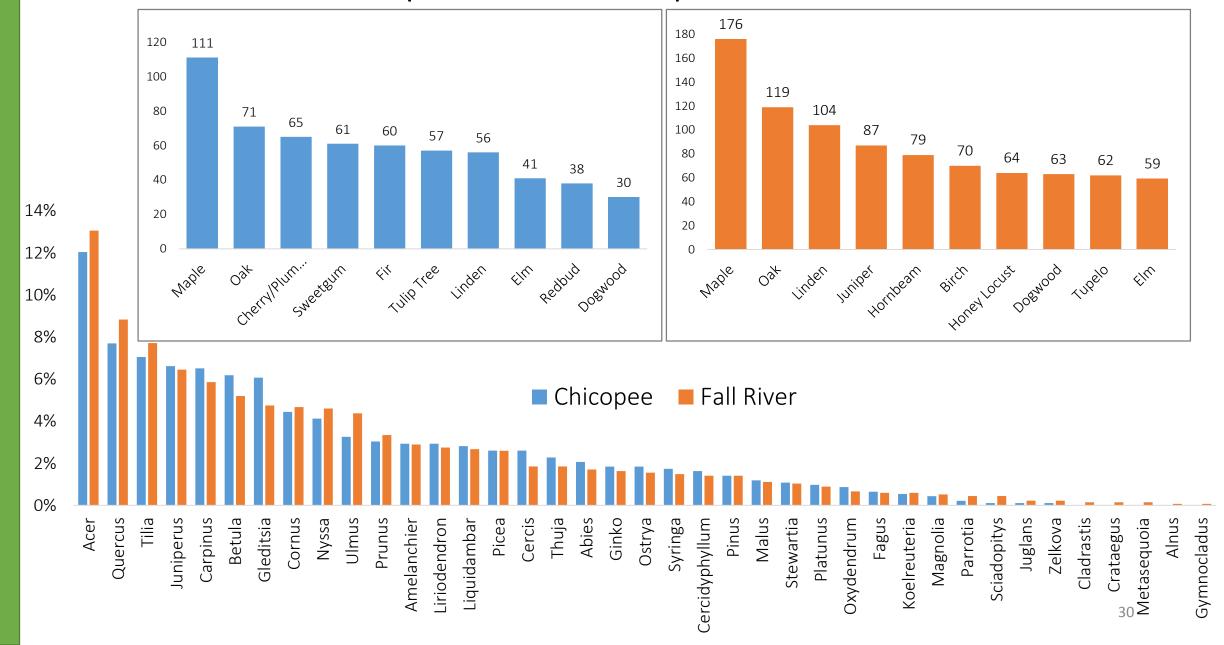
Swamp white Oak n=18:66%

White Oak n=18 : 72%

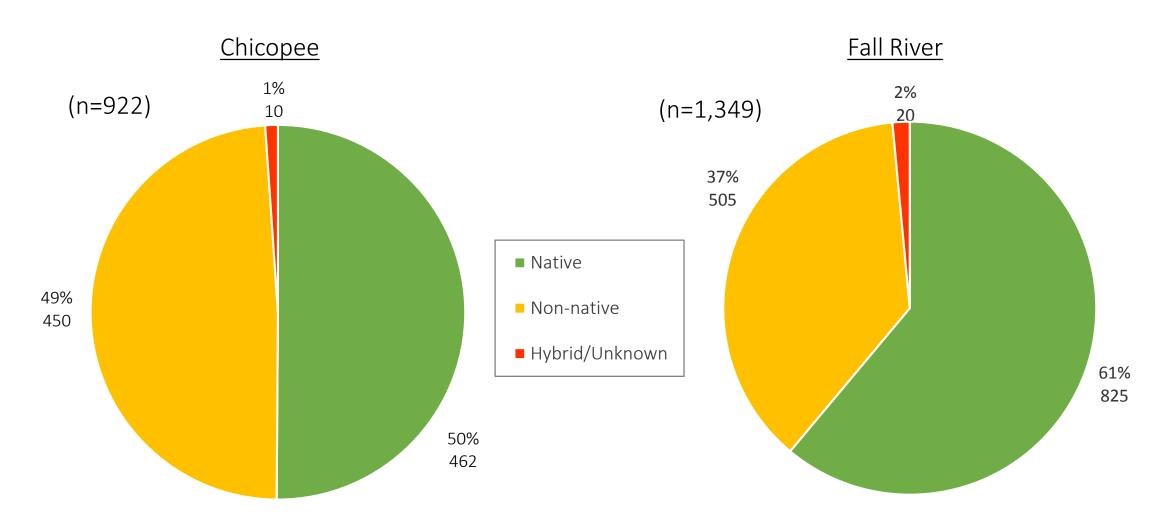
Black Gum n=78 : 74%

Austrian Pine n=8:75%

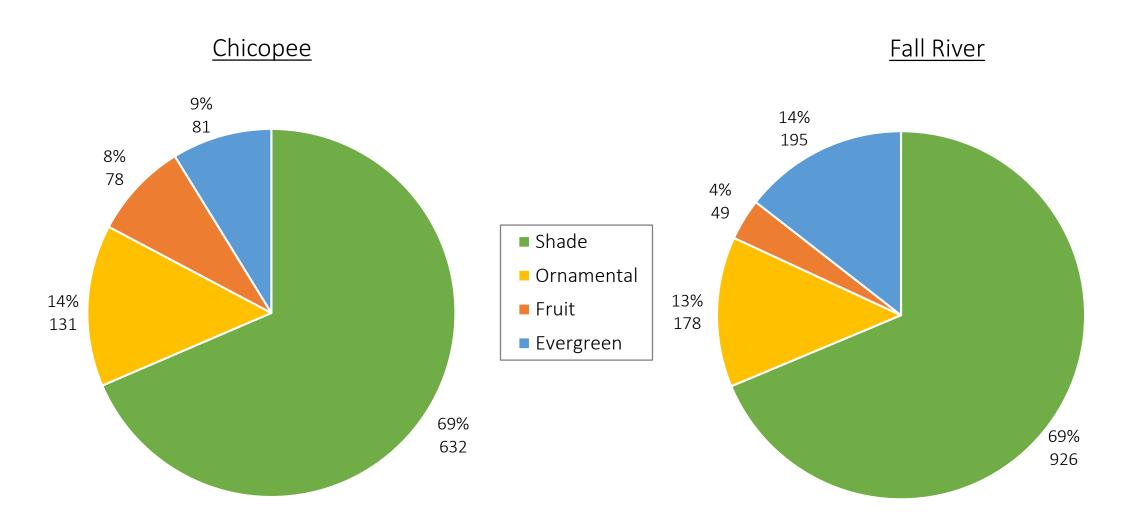
## Genus Composition: Comparison Between Cities



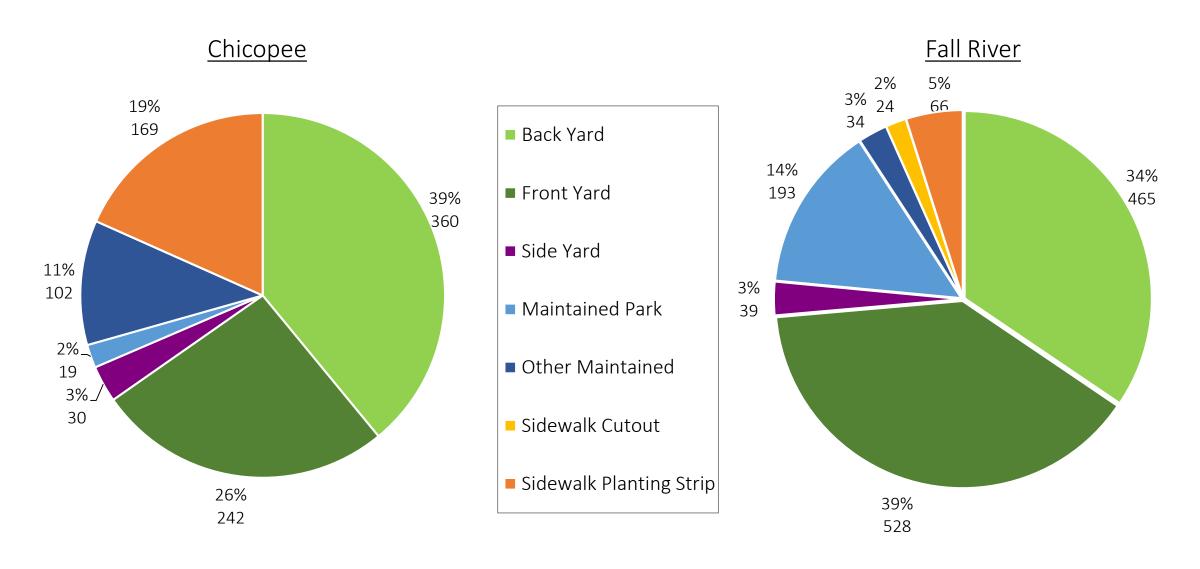
## Native Comparison: Composition Between Cities



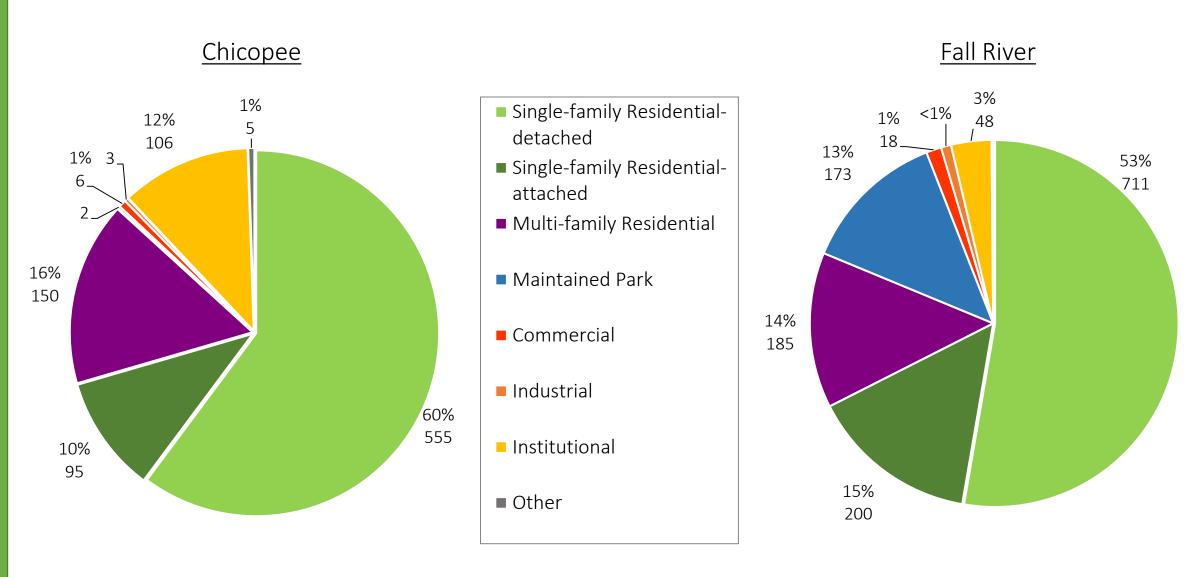
# Tree Type: Composition Between Cities



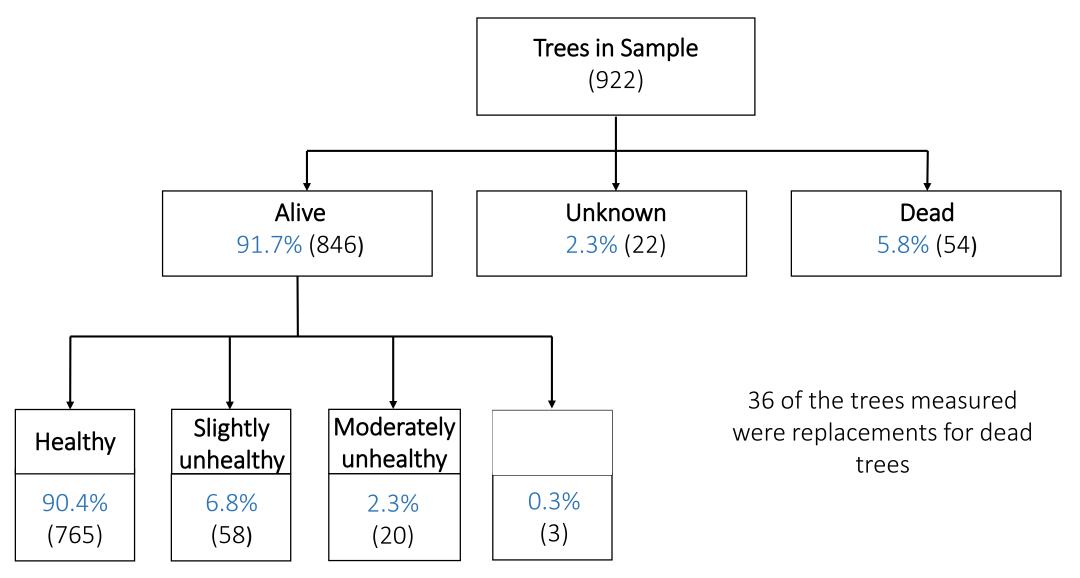
## Site Type: Composition Between Cities



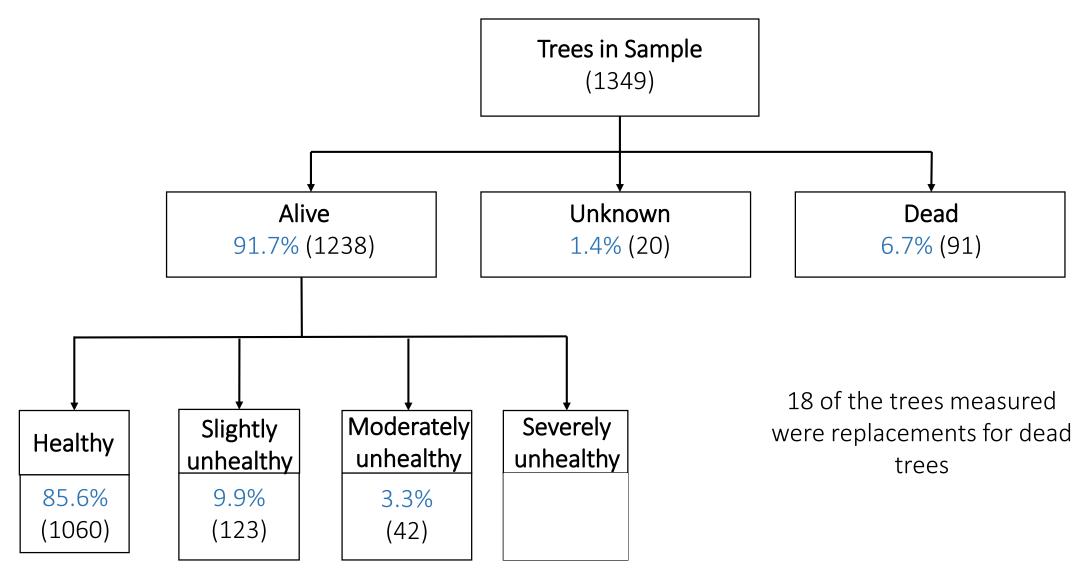
## Land Use: Composition Between Cities



## Chicopee Tree Survivorship



## Fall River Tree Survivorship



# Most Common Species Planted: Vigor & Survivorship in Chicopee











Sweetgum 95%: n=61 Mean vigor=1.35

Tulip tree 79% : n=57 Mean vigor=1.49

Littleleaf Linden 93% : n=46 Mean vigor=1.12

American Elm 95% : n=41 Mean vigor=1.15

Eastern Redbud 86%: n=38 Mean vigor=1.05

# Species with Lowest Survivorship: Chicopee



300625







Dawn Redwood 53% : n=15

European Beech 62%: n=8

White Oak 75% : n=12

Black Gum 75% : n=16

Tulip Tree 79% : n=57

# Most Common Species Planted: Vigor & Survivorship in Fall River











Littleleaf Linden 93% : n=104 Mean vigor=1.14

Eastern Red Cedar 87%: n=87 Mean vigor=1.08

Red Maple 98% : n=76 Mean vigor=1.14

Freeman Maple 100%: n=74 Mean vigor=1.05

Pin Oak 89% : n=67 Mean vigor=1.18

# Species with Lowest Survivorship: Fall River











Swamp White Oak 44%: n=9

Red Oak 66% : n=6

White Oak 66%: n=6

Black Gum 74% : n=61

Scarlet Oak 77% : n=9

# Ownership Types

**Private Trees** 

**Street Trees** 

Housing

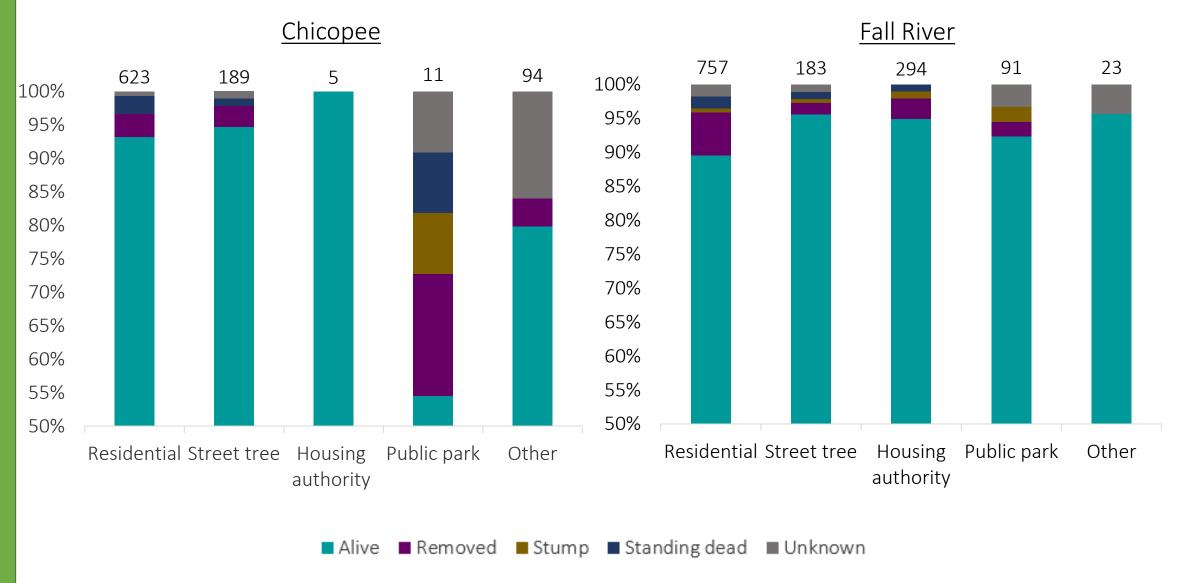
**Authorities** 

Maintained

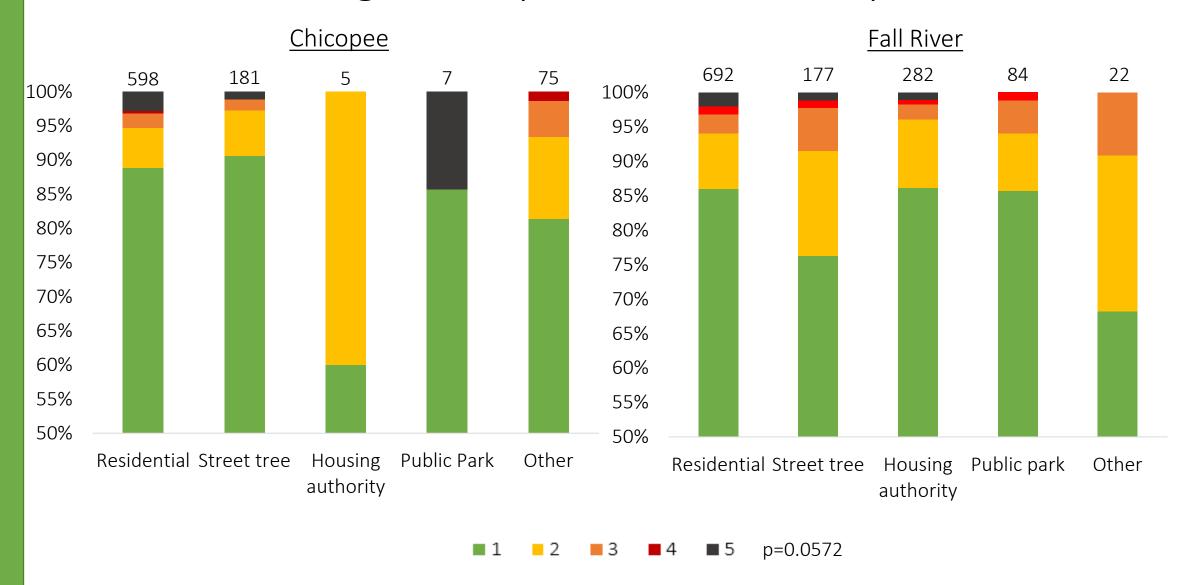
Parks

Stewardship responsibility	Maintained by the DCR and/or Department of Public Works (or equivalent)	Maintained by private residents or institutions	Maintained by on-site housing authority maintenance crews and/or DCR	Maintained by the Department of Public Works (or equivalent)	
Size	Generally a larger caliper stem at planting (2.0-2.5 in)	Generally a smaller caliper stem at planting (1.5-2.0 in)	Generally a larger caliper stem at planting (~2.5 in)	Generally a larger caliper stem at planting (~2.5 in)	
Stresses	Include traffic, vandalism & lower quality soil. Road salt/sand.	Include damage from landscaping & infrequent watering	Include damage from landscaping & infrequent watering, in addition to vandalism	Include damage from landscaping & infrequent watering, in addition to vandalism 41	

## Mortality Comparison: Ownership



## Vigor Comparison: Ownership





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HERO program
Greening the Gateway Cities



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Data collection Vigor & Survivorship



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Program progress & place-making



# Summary of Findings & Future Research

Survivorship of species Interview responses

### Interview Research Questions

### What factors influence sense of place for organizational actors and residents?

- How has the GGCP in Fall River and Chicopee influenced the place identity of:
  - Organizational actors
  - Residents
- How have interactions between organizations and residents shaped the place-making process?
- What policy implications arise out of these analyses?
- How does the GGCP intersect with stakeholder goals and efforts?



HERO Fellow Andy Pagan interviews resident

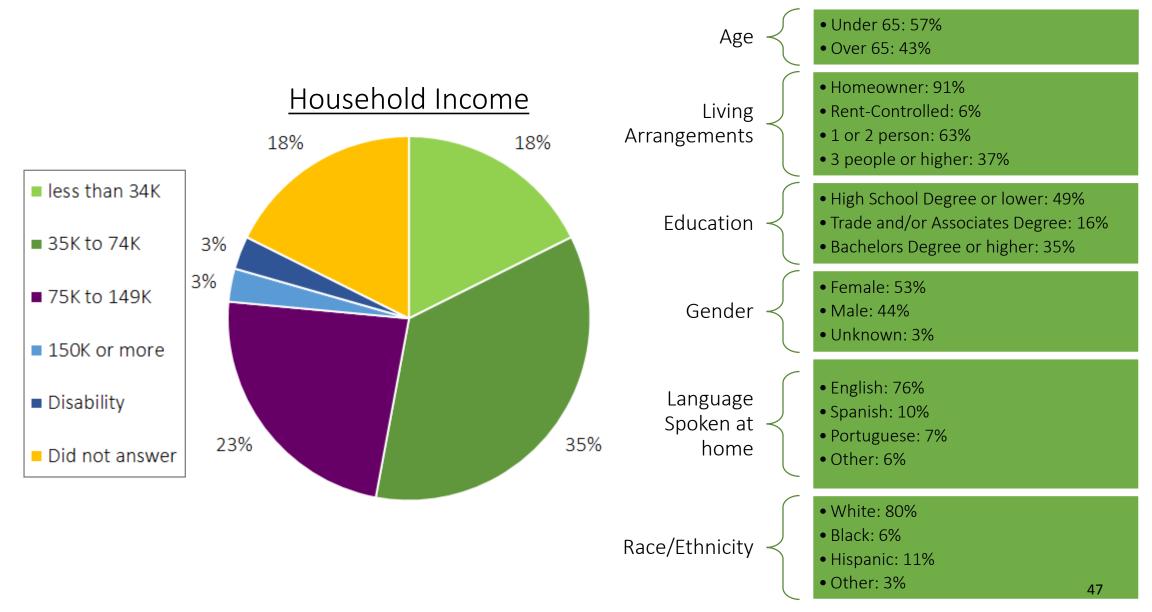
### Data Collected

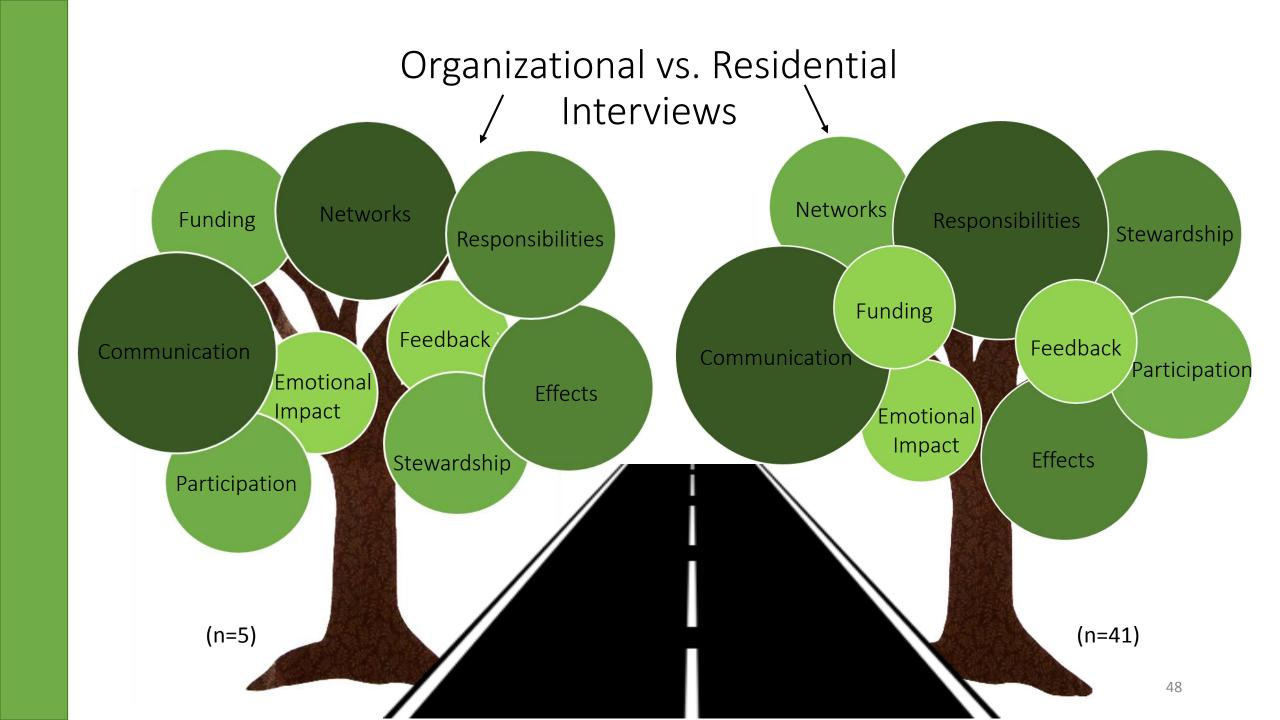
- 161 Residents called
- 28 Residents agreed to interviews
- 41 Interviews conducted:
  - 35 Homeowners (residents)
  - 5 Organizational representatives
  - 1 City official

4	Name	/	Sources	References
~				
	Budget		15	3
	Communication		32	12
) (O	Effects		31	11
	Influential People		7	1
)(O	Network_Relationships		26	5
O	Ownership_Responsibilities		31	11
) (O	Participation_Reasons		24	6
	Stewardship_Tree Care		33	11
	Suggestions		23	5

- Interviews transcribed
- Data coded and organized into themes (nodes)
  - 9 main nodes

# Chicopee and Fall River Interviewee Demographics





## Organizations Interviewed

#### Chicopee

- Valley Opportunity Council
- City Planning Department

#### Fall River

• Fall River Street Tree Planting Program (FRSTPP)

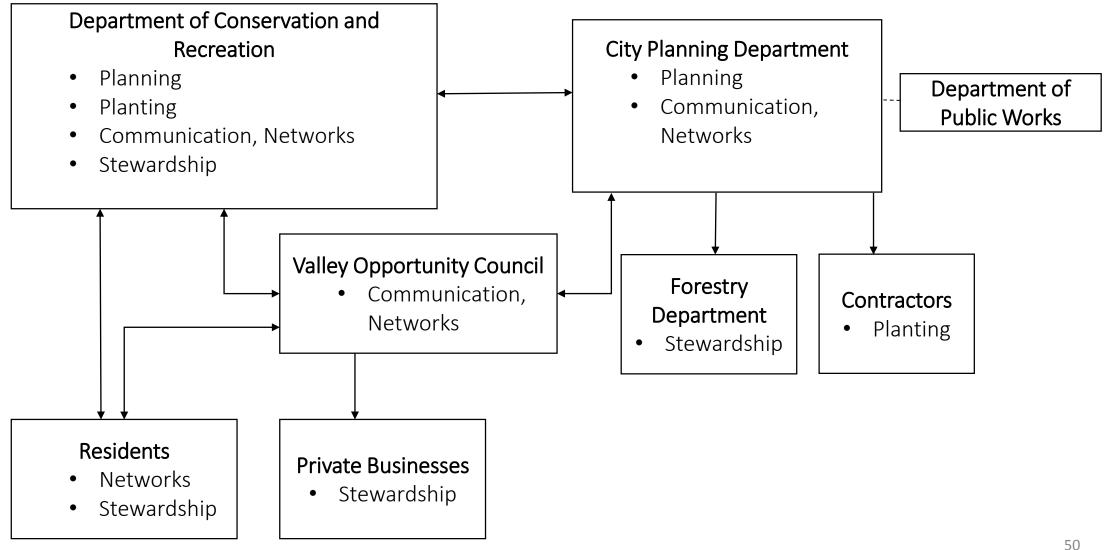




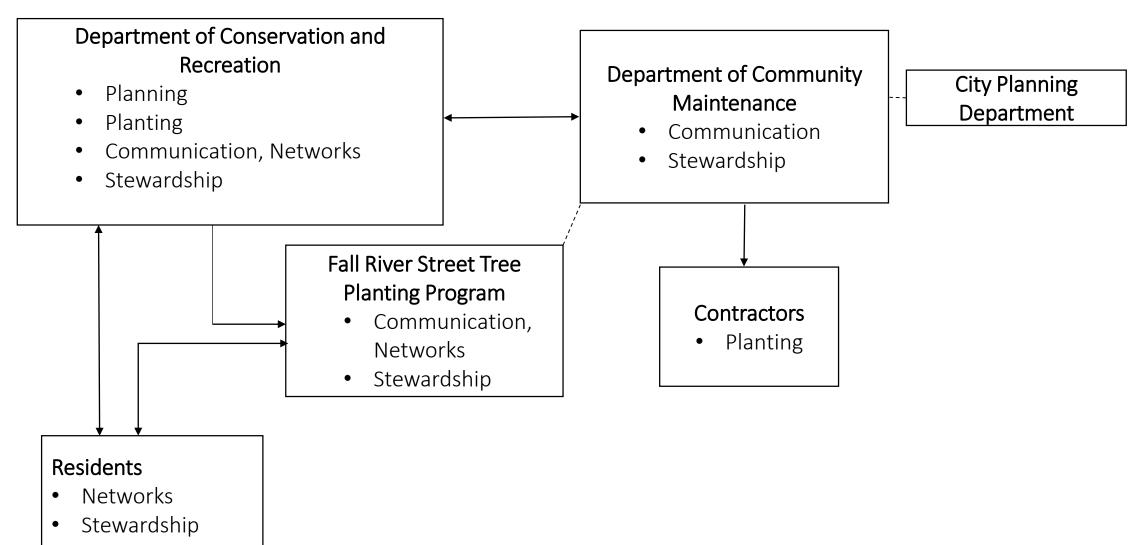




# Networks and Actions in Chicopee



### Networks and Actions in Fall River



# **Participation**

# What are reasons for organizations to participate in GGCP?

"We are invested in the community and invested in creating opportunities making it a good place to live in for people to make sure that they have their needs met."

"Increasing energy efficiency at home and the overall air quality of the community."

"It is simply improving the conditions of the neighborhood and increasing tree canopy."

Why do residents **participate** in the GGC program?

"I thought that my property was pretty barren and I just- I miss trees, I'm used to having trees, so I was more than thrilled, I was very happy."

"I mean, if you were to go out and buy 7 trees, imagine how much that would cost. I think it's wonderful that it is a free program for the people that are interested."

"Well, I always liked trees, I think that they are good for the environment. Also, for privacy purpose that's more or less it. I always liked trees and it beautifies the property. I figured it was an opportunity to get it."

# **Networks**

# How do organizations **network** with one another?

"I think it is a very strong partnership, we create events together."

"Mary Ann [Wordell] actually worked quite hard to get it established, oh you know, there was some book keeping and stuff that needed to be done, so she did some work with that."

"Our local government is the town offices and city office. Also, it includes the mayor, planning department, and park and recreational department those are the primary."

#### How do trees connect residents to **networks**?

"These five houses here, these neighbors stick together. He's got trees in his yard, he got some in his yard, the guy across the street got some in his yard. So we're like affiliated like a little organization here with the trees, you know?"

"Through our neighborhood association, we found out about the, ah, you know free trees being given away, so that's how, we got involved."

"I got involved in the program from my neighbor... So I asked the neighbor, I says, 'Those trees must have been expensive, no?' He says 'No, the city's providing them.' Then this [other] guy seen my trees, he asked me the same question, 'How much do these trees go for?' 'I got them for free.' He goes, 'Wow, heck you got his number?'"

## Communication

How do organizations **communicate** with partners and residents?

"DCR approached us [City official] and said we would like to bring the Greening the Gateway Cities Program to Chicopee."

"Changing people's perception about the value of trees."

"There has been really good outreach and educating the public on the benefits of street trees, and how they are taken care of, why they are so important."

How do residents and the DCR communicate?

"Through Mary Ann...she came to our neighborhood meeting. We have a neighbor meeting once a month she explained to everyone about the free trees you can get."

"Word of mouth means everything."

"The DCR gave me information. I call the DCR whenever I have questions, and they come by to help out and share information."

# Responsibilities

How are organizations **responsible** for the stewardship of trees planted?

"We recognized the planning, community development and the forestry department; we really did not have an understanding of the extent of our urban forest."

"Ensuring that we were planting the right species the right cultivar in the right place."

Who do residents think should be **responsible** for planted trees?

"For the trees in front of my property, the biggest or most important person is going to be me to take care of them...I'm here everyday and I can see if there is anything happening to them."

"This is a request program...so why request them if you're not going to take care of them?...I think it should be the [responsibility of the] individual person and if it's in the city or parks then the community and local government."

"The city should be taking care of them. Not the person that's got the house across from that tree. The city should be taking care of them."

# **Effects**

What will be the **effects** of trees in the community?

"3 or 4 degrees of cooling."

"It makes a nice living space for people, it provides shade, and improves the quality of the air."

"We try to plant trees in the city, to help people be aware of how trees benefit the community, the proper way to plant trees. What do residents think are the **effects** of trees?

"I just think it beautifies the neighborhood...I mean for me, it's just the aesthetics of it."

"So hopefully when the trees goes up and kind of creates a shade, I mean it lowers my bill, so. That's my goal, as much as I want to enjoy the beauty of it."

"I think it's healthier having the greenery and the trees."

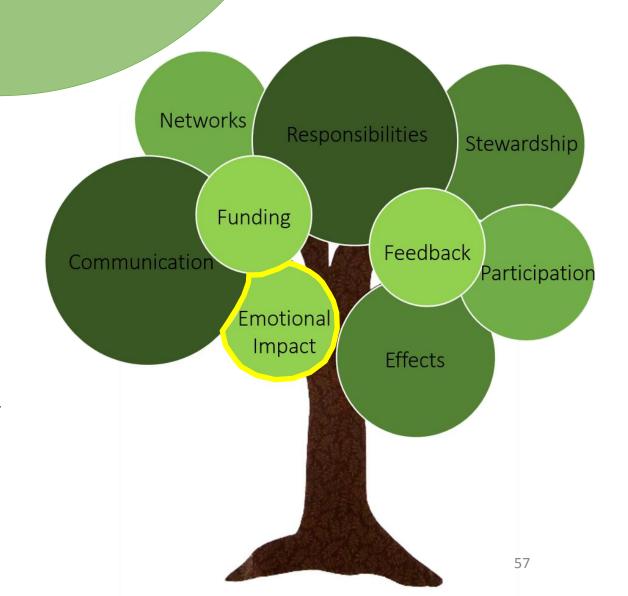
# **Effects**

What characteristics do residents attribute to trees? (e.g. emotions, nostalgia)

"She loved the little tree because I decorate it — Everybody loved it. I was SO afraid that first year, two years, that somebody was gonna... come and take it, it was so darling. It was so cute... I used to talk to it!

"It made me happier! I don't know about anybody else I can't really speak for them. I enjoy seeing trees being planted, I don't know if it's because of my age, I've seen trees grow all my life but I enjoy it I think it's a good thing."

"I see a lot of the younger generation going into the park which wasn't happening before. And I see the ones with their little kids now going into the park, and that's a great thing. I did that with my kid, you know what I'm sayin'?"



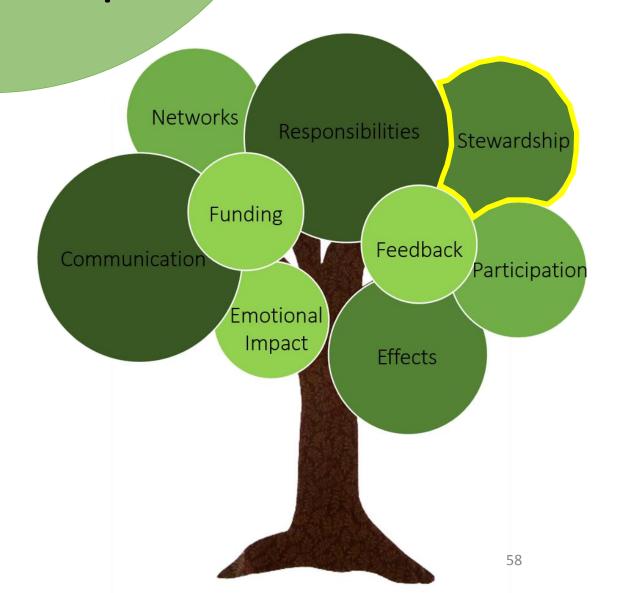
# Stewardship

#### How do residents care for the trees?

"I water in the morning, and water when the sun comes down. Two times a day. I give them probably about three to five gallons each."

"I asked them...if that could be sprayed, cause I thought I had read online that even fir trees can get gypsy moths...I think that was a big mistake on my part...but the fruit tree did very well!"

"I don't water my trees. Nature does that"



# Challenges

What are the **challenges** that organizations face?

"There will be few residents who are opposed and are really scared of trees for whatever experience."

"People's perception of leaves is that they are bad and they're not!"

"If it gets on the neighbor property I have to cut it down because it gets in the way."

What **challenges** make residents hesitant to get trees?

"I wanted smaller trees, so future storms wouldn't cause problems."

"I think the reluctance for trees is the leaves, people don't want to rake the leaves."

"I said, 'Well I really don't want trees because I can't take care of it.'...I don't want leaves in my gutters and stuff like that, I wanted my property very simple for me to take care of. I'm 83 years old, so I-- and that's quite far down, that's 170 feet. So that would mean my carrying a bucket of water to go down there."

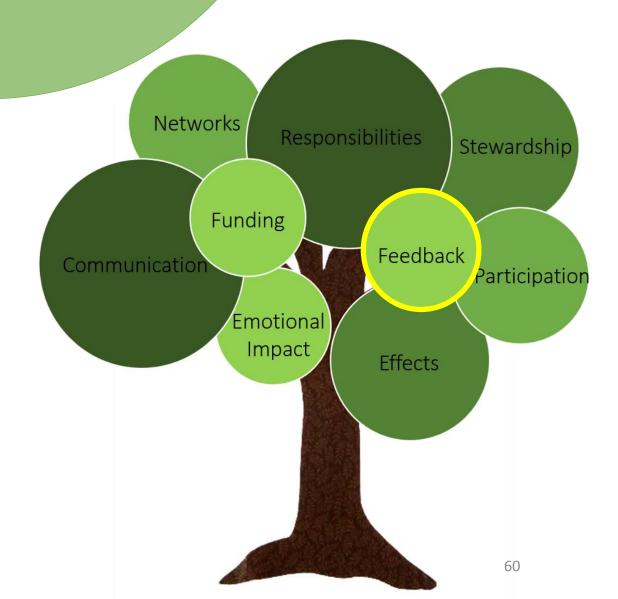
# Feedback

#### What **feedback** do residents offer?

"I think there needs to be more outreach of the program. So many people ask me about the trees but they have never heard of the GGCP. If more people knew, many of them would participate."

"I think it would be great if they left a note or called when they check the trees."

"I mean, you visit ever, you know, once a year, check up on people, like Rachel and her little crew maybe come by once a year. That'd be nice, this is nice. You know, that way I know I'm doing something right. I mean, I could be doing something wrong forever, and not get a result. So a follow-up visit once a year, to me is a good idea."



# Interview Summary

#### **Stewardship Roles**

- Organizational actors (DCR, VOC, FRSTPP): Primary stewards for public trees
- Residents and Property Owners (commercial, industrial, etc.): Care for private trees

#### Residents credit trees with:

- Beautification
- Cooling
- Increase property value
- Health benefits
- Emotion and nostalgia

#### Organizations:

- Perceive the same benefits as residents
- Added broader community outlook



HERO Graduate Advisor Nick Geron talks to resident [upper window]

Residents receive trees and enjoy benefits while facilitating GGCP presence



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Data collection Vigor & Survivorship



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Program progress & place-making



# Summary of Findings & Future Research

Survivorship of species Interview responses

# Tree Measurement Comparisons: All Cities

	Year Surveyed	City [DCR trees]	Percent Alive	Mean DBH (In.)	Mean Height (ft.)	Mean Crown Width (ft.)	Mean Vigor	Number of Street Trees (surveyed)	Number of Trees (surveyed)
	2018	Fall River [1,988]	92	1.48	10.46	5.14	1.26	177	1349
		Chicopee [951]	92	1.22	10.13	5.16	1.22	181	922
	2017	Holyoke	78	2.25	11.8	6.04	1.72	515	842
		Chelsea	86	2.17	13.4	6.87	1.78	373	432
		Revere	94	1.68	11.5	5.48	1.51	116	116

# Summary of Findings

#### Tree Vigor & Survivorship

- Composition and survivability was consistent across both Chicopee & Fall River
- Planting conditions with clear definitions of ownership had better tree vigor & survivorship
- Native trees had significantly lower vigor & survivorship than non-native trees
- Ornamental & fruit trees had significantly higher survivorship than shade & evergreen trees

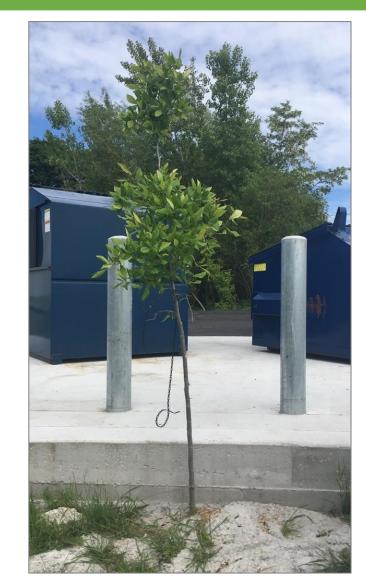
#### Program Progress & Place-making

- GGCP creates networks and lines of communication between state, city agencies, and residents
- Communication regarding trees foster new lines of communication & may influence future programs
- Both residents and organizations wish to continue to see the expansion of GGCP

### **Observations & Recommendations**

- High survivorship in commonly planted species
- Large proportion of shade trees planted
- Residents are eager for more DCR engagement
  - Tree care notes & annual check-ins
  - Increase visual presence in community





### Future Research Goals

#### Tree Vigor & Survivorship

- Continue surveying trees to monitor patterns in tree vigor, survivorship, and stewardship
- Model the ecosystem services that the future canopies will provide
- Assess vulnerability of tree species in planting program

#### **Program Progress & Place-making**

- Conduct more interviews to get a more demographically representative sample
- Better understand all lines of communication between actors, especially government actors
- Understand why people choose not to participate in the program and how to strengthen partnerships with local grassroots organizations

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The HERO team at a Fall River residence

Thank you.

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Name: RCA Name: EL
Name: RM Experience Level: N I E Sector ID: 164
TreeID: 100713 Speies: Oxydendrum arboreum
Date Planted: 10/4 / 2015 Resient Tel: 999 - 9999 - 9999
Resident Name: John Doe Comments: trunk and insect damage
Address: 25 Nowhere St.
city: Chi copee
Date Measured:
Site Type: Front Yard Land Use: Multi-family Residential
Mortality: A SD R S U Basal Sprouts: VES
Mortality: A SD R S U  DBH1: @ height:
DBH2: @ height:
DBH3: @ height: DBH6: @ height:
Height: 15 ft Co in
Width 1: 5 ft 2 in Width 2: 6 ft 3
Vigor Class: 1 2 3 4 5 Dist. to impervious 1: 2 ft 5 i
Time to Measure (min): Dist. to impervious 2: 3ft 2i
Notes for Supervisory Review: