

2026-2027 Student Asset Documentation

STUDENT NAME:	STUDENT ID #: C70
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Current students only^

The Office of Financial Assistance is requesting verification/ further information regarding your assets. Please report the total current value of the following student assets:

Monetary Assets	Total Amount
Balance of cash, savings and checking accounts	\$
Net worth of non-retirement investments	\$
Net worth of retirements investments	\$

Non-Monetary Assets	Value	Debt
Primary Home	\$	\$
Other Real Estate	\$	\$
Business or Farm	\$	\$

By signing this worksheet, I certify that all information reported is true, accurate, and complete.

Student Signature Date

Spouse Signature (if applicable) Date

NOTE: Signatures **cannot** be typed.

SUBMISSION:	
Prospective Students	Financial Aid Portal
Current Students	CUWeb

*Non-retirement investments include trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit (CDs), stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Include qualified educational benefits or education savings accounts (529 plans). Do not include your home or retirement plans (401k, non-education IRAs, etc.). Investment debt means only those debts that are related to the investments.

*Business/farm value includes the market value of land, buildings, machinery, equipment, inventories, etc. Business debt means only the present mortgage and related debts for which the business was used as collateral. Farm value includes the fair market value of land, buildings, machinery, equipment, livestock, unharvested crops, etc. Do not include the value of your family's primary residence. Farm debt means only the present mortgage and related debts for which the farm was used as collateral.